



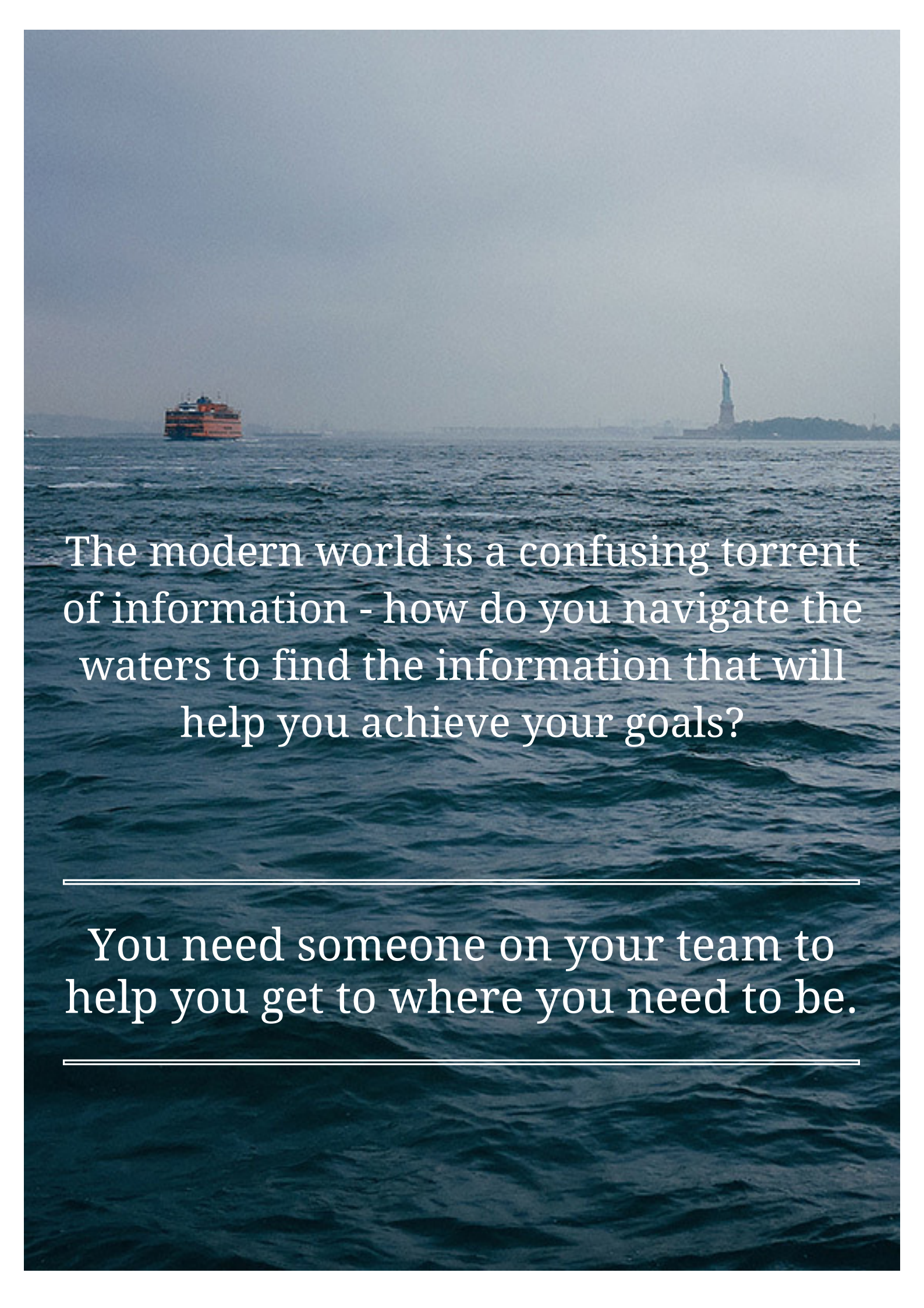
AWS

Financial Planning

**THE VALUE OF
FINANCIAL ADVICE**

The information contained is general information only, it does not constitute any recommendation or advice; it has been prepared without taking into account your personal objectives, financial situation or needs and so you should consider its appropriateness having regard to these factors before acting on it. Any taxation position described is a general statement and should only be used as a guide. It does not constitute tax advice and is based on current tax laws and our interpretation. Your individual situation may differ and you should seek independent professional tax advice. You should also consider obtaining personalised advice from a professional financial adviser before making any financial decisions in relation to the matters discussed hereto.

With the right guidance
and advice, everyone can
reach their full potential
and achieve their dreams.

A large cargo ship is sailing on the ocean. In the background, the Statue of Liberty is visible on a distant shore. The sky is overcast and the water is dark blue with some whitecaps.

The modern world is a confusing torrent
of information - how do you navigate the
waters to find the information that will
help you achieve your goals?

You need someone on your team to
help you get to where you need to be.



At **AWS Financial Planning**, we take pride in partnering with those that dare to ***dream***.

AWS Financial Planning is an **institution-free license**. Without the shackles of bank ownership, we can provide you with truly unbiased, transparent and holistic advice with no hidden fees.

Owning our own Financial Services License (AFSL 462 579) means greater **freedom of advice** for our clients.

All our advisers are **DFP accredited** and either **CFP accredited** or studying the CFP program.

With over 12 years of financial planning experience, our advisers are well equipped to partner with you on your wealth creation journey.

Our advisers are well versed in helping both individuals at the beginning of their wealth creation journey and those with more complicated financial planning needs.

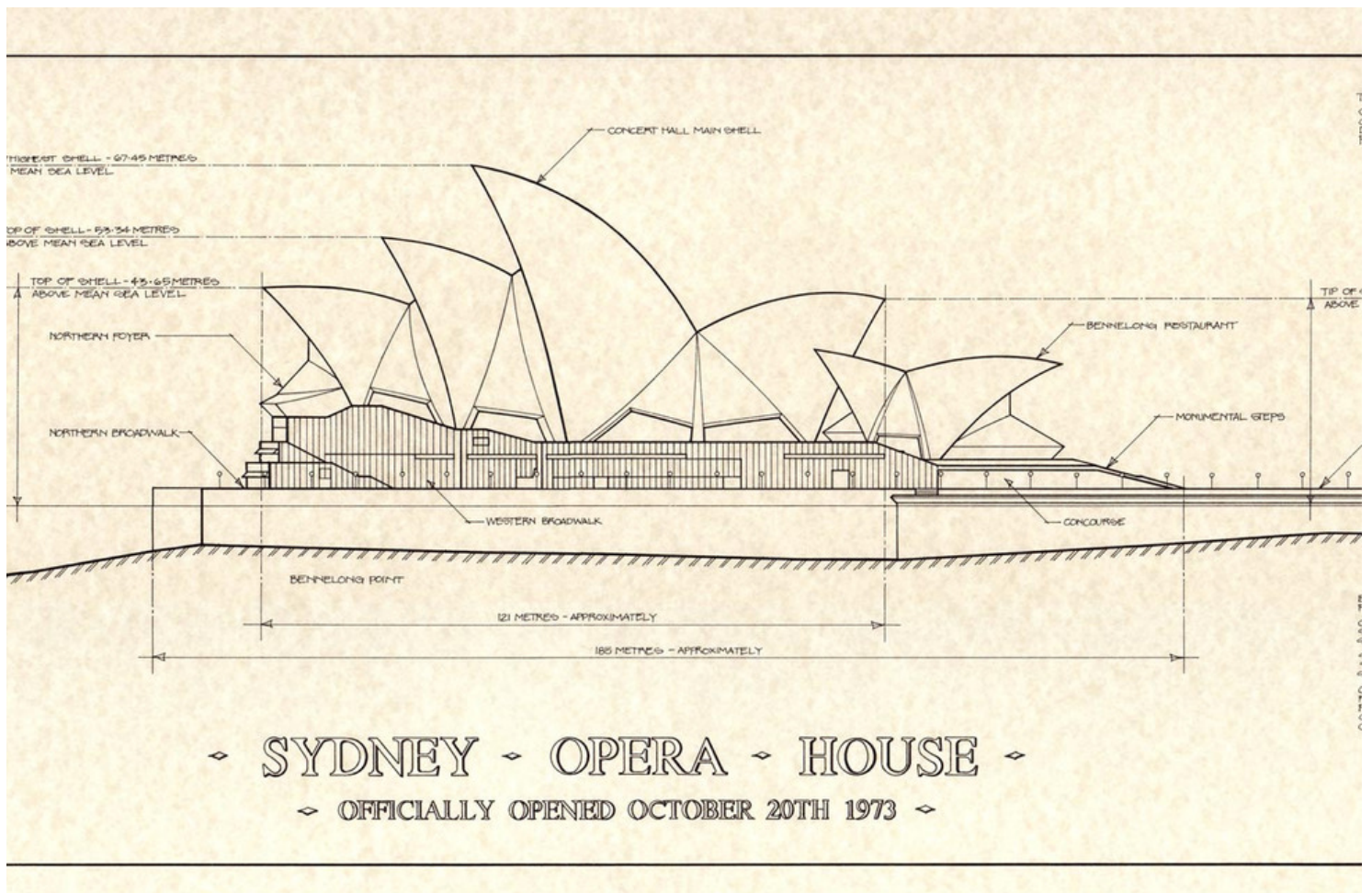
By using our resources and knowledge to invest in yourself, you will dramatically improve your ability to meet your financial goals.



Partnering with us allows you to put in place a plan to help balance your expenses and income, keeping your finances on track throughout your changing life-stages.

We help you identify your savings goals with comprehensive budgeting and cash-flow reviews so that you can fulfil your needs and wants now and later in life.





Great things do not come easily - they take time, planning, patience and dedication.

The same can be said about one's wealth. Our advisers will partner with you to enhance your financial education, improve your goal setting, budgeting and tax management and help you build your retirement nest-egg.

As our Government continues to undertake deliberate policy initiatives that encourage funding for retirement and reduce reliance on the Age Pension, **prudent investment for retirement has never been so important.**



AWS Financial Planning aren't just about helping you make money.

Things don't always go to plan, but too often people are caught without a **Plan B**.

An honest conversation with us can help you identify your life insurance needs and help you protect your loved ones and your way of life.

HOW TO START PLANNING

DEFINE YOUR DREAMS

IDENTIFY YOUR SHORTFALLS

CREATE A PLAN

TRACK YOUR JOURNEY

REVIEW & MANAGE YOUR
GOALS

ACHIEVE YOUR DREAMS

TESTIMONIALS

"The team at AWS Financial Planning have provided professional guidance, advice and support, helping us to begin our wealth creation journey.

The complex has been made simple, the processes efficient and time saving. We have no hesitation in recommending their personable services to anyone who wants to achieve their financial goals."

ELIZABETH & ANDREW L. - QUEENSLAND

"Communication is the key!

Setting up our own superannuation fund and acquiring two properties all at once was mind boggling.

Lindsay, Kerry and Alex, thank you all for your professional advice and your profound knowledge, it has made taking the steps to secure our future very easy."

SHAYNE & ALEX C. - SYDNEY

CONTACT AN ADVISER TODAY



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